

Deposit Return in BC

30 Years of Success, Technology for the Future and Lessons Learned

Cindy Coutts, President & CEO October 30, 2025

Who We Are





Not-for-profit, product stewardship agency in BC for over 30 years.



Directly – 70 employees Indirectly – 700+ employees



Established by producers to manage EPR regulatory obligations in BC; the deposit and recycling system for most ready-to-drink beverage containers.



Manage EPR programs on behalf of Electronics and Major Appliances

Over 25 billion containers recycled



EPR EXTENDED PRODUCER RESPONSIBILITY

1



BC Recycling Regulation

Schedule 1, Beverage Container Product Category (BC Reg. 449/2004)





Shifts costs away from government and taxpayers to the producers, brand owners and consumers for end-of-life products/packaging

Results-Based Regulation

- 1. 75% recovery requirements
- 2. Accessibility requirements
- 3. Awareness requirements
- 4. Return to Retail Requirement
- 5. Annual Audited Report
- 6. Producers must pay full cost

Not-for-profit industry owned Producer Responsibility Organization, created to meet producer obligations under the Regulation

Return-It by the Numbers: 2024







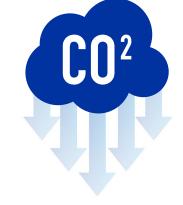
















Our Infrastructure: Convenience

- Return-It network (85% of volume)
 - 160 independently owned and operated depots
 - 30 corporately owned or operated locations
- Retail (1.5% of volume)
 - 260 grocery stores
 - 195 Government liquor stores
- Other collection points (14% of volume)
 - Curbside blue bin
 - IC&I partnerships



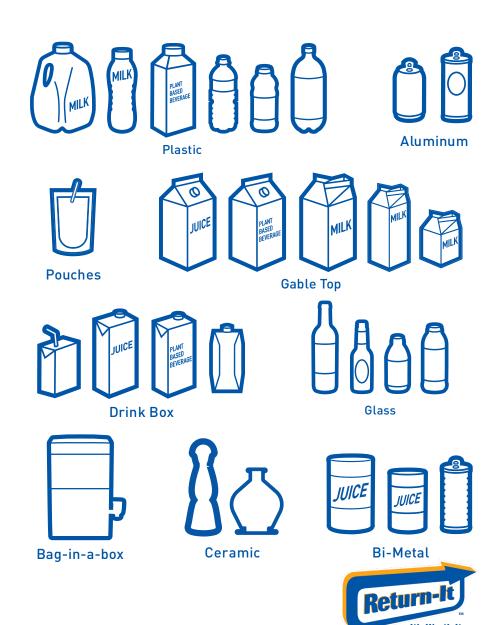


Materials in the program

All ready-to-drink beverages

- Beverage types: water, pop, juice, milk, plant-based, energy drinks, wine, spirits, dealcoholized beer & spirits
- Materials: PET / HDPE plastic, aluminum, glass, paper, cardboard, bi-metal, laminates, ceramics

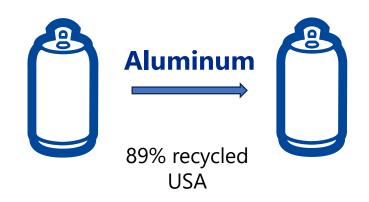


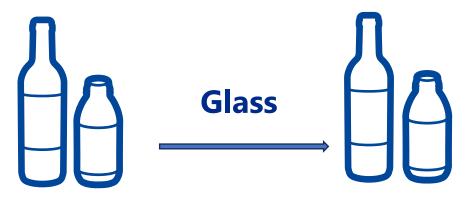


2024

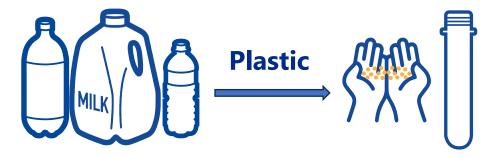
53% Recycled into New Beverage Containers 92% recycled

End of use recovered containers





98% recycled New glass wine bottles, fiberglass



77% recycled BC or AB



Tetra, Pouch and Gable



76% Recycled building boards, roofing tiles





Easy and Convenient



Modern customer recycling experience:
No sorting, no line-ups, e-transfer refunds



Over 350,000 registered customers and growing





15%

Represents 15% of all collections



Increases the number of containers returned by customers





Facilities to Meet All Needs







Full-service Facility

- Express and RVMs
- Multiple materials accepted
- Ideal customer experience

Return-It Express

- Avg. 3min customer time
- Dense urban areas
- Commercial retail / strata

Express & GO

- Unstaffed, solar powered
- Security alarm and cameras
- Rural and urban areas





- Standalone converted shipping container
- Ideal for dense urban areas or rural communities
 - Transfer stations (recycle multiple items)
 - Retail store parking lots (running errands)
- Unstaffed with longer operating hours
- All servicing handled by Return-It: cleaning, maintenance and pick-up





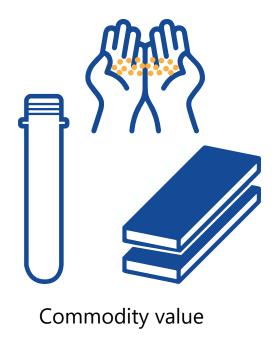


19.2 million

containers collected in 2024 (1.4% of total volume)



How the System is Funded











Promotion & Education: Research + Audience Segmentation











	Regular Returners	Depot Fans	Convenience Trashers	On-the-Go Discarders	Uninformed Urbans
Segment sizing	44% people	20% people	6% people	14% people	16% people
	19% containers produced	45% containers produced	13% containers produced	18% containers produced	5% containers produced
	4% containers discarded	4% containers discarded	52% containers discarded	15% containers discarded	25% containers discarded
Key demographics	Average age 53	Average age 50	Average age 43	Average age 45	Both young and old
	Equally male and female	Equally male and female	61% male	Almost equally male and female	Equally male and female





Reasons Why You Would or Wouldn't Recycle Your Beverage Containers

Depends if there is a convenient location nearby



Return-It: Call to Action





P&E: Community Partnerships & Programs

- Return-It School
- United Nations Environment Program (UNEP)
- Canadian Plastics Pact (CPP)
- First Nations Recycling Initiative
- Circular Innovation Council
- Ellen MacArthur Foundation
- BC Parks & Outdoor Bin Program
- Canadians Baseball
- Vancouver Warriors
- Vancouver Titans e-sports
- Vancouver Surge: Call of Duty
- E-Games Stadiums
- · Great Canadian Shoreline Clean up
- PNE Playland



































Return-It School Program

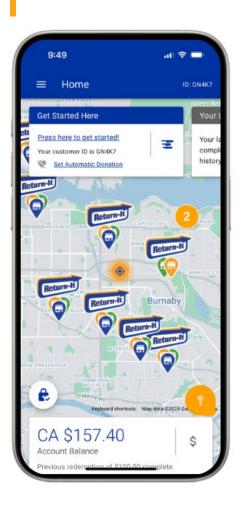
- Over 200 BC schools registered annually
- Free recycling bins for beverage containers
- Teacher resources: Return-It Man in school presentation / activity books
- Essay contest: \$5,000 / \$2,500 prizes







Technology







Technology

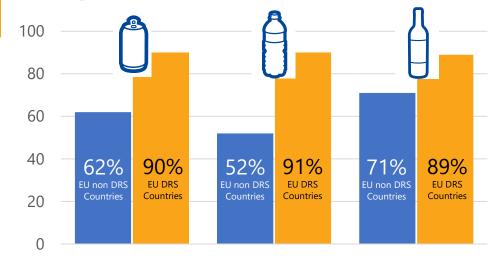




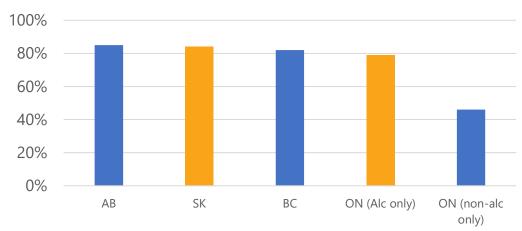


Lessons Learned

Key Lessons Learned in 30 years



Provincial Recycling Rates – Western Provinces and Ontario: Non-refillable Containers 2019



- 1. Results-based regulations are key. Then let industry have the flexibility to implement in the most cost efficient manner possible.
- 2. There should be one beverage container PRO, inclusive of alcohol and non-alcohol to maximize program efficiencies
- 3. A deposit return program can exist and work cooperatively with a curbside program (sampling curbside materials for UBCs).
- 4. The deposit must be meaningful enough to induce consumers to reclaim it.
- The deposit should be harmonized within the province and across beverage containers to maximize operation efficiencies and transparency and minimize costs.
- A variety of collection options must be employed to maximize convenience and minimize cost to the consumer
- 7. PRO should be not-for-profit to keep shelf price low
- 8. Return-to-Retail should be voluntary



